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# Stakeholders Assessment of Constraints to Project Delivery in the Nigerian Construction Industry

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# **ABSTRACT**

The central goal of construction stakeholders is to successfully deliver projects to stated objective (s). However, for decades, construction projects have been plagued by perennial constraints of cost and time overruns, poor quality, and lack of sustainability. The objective of this paper is to identify and assess the constraints to construction project delivery, and to recommend solutions to enhance project performance. This paper adopted both quantitative and qualitative methods to establish the constraints in the Nigerian construction industry. A pilot survey and literature reviewed revealed a total of fifty (50) construction constraints, which were further classified into eight (8) major groups. Well-structured questionnaires were administered to construction stakeholders (client, consultant and contractor) in Abuja, the federal capital city of Nigeria. Relative Importance Index (RII) was used to analyze the data using Likert scale. The results suggest that cost/time overrun related factors (inability to reduce project cost), Stakeholders interactive-related factors (inability to establish client value system), Client-related factors (Delay in interim payment and finance problem), and Labor/ material-related factors (escalation of material prices and materials quality variability) are the most prevalent constraints in the Nigerian construction environment. To mitigate the effects of these challenges, it is suggested that a formal innovative approach should be used by stakeholders to address the problems of poor communication, high project cost, and delay. Clients should also take measures to provide adequate funding and should promptly honor interim certificates.

# 1. Introduction

The construction industry is all-important and indispensable to the economic development of most nations in the world. It is one of the largest single industries that greatly subscribe to the development of a nation (Helen et al., 2015). The industry is large because it provides investment products and Government is usually its major client. The industry has been described by Ali and Rahmat (2010) as an engine of growth and a growth-stimulating catalyst of a nation's economy. The duty for the physical development of any country rests on the construction sector.

From a wider viewpoint, the construction industry is a complex system of construction stakeholders (clients, consultants, contractors, manufacturers and distributors, suppliers and sub-contractors, end-users etc.), building works (residential, commercial, industrial etc.), civil and heavy engineering works (roads, railways, bridges, sewers, dams, airports, jetties, cofferdams, caissons, tunnels, refineries, power stations etc.), and construction training establishments (research institutes, polytechnics and universities). The industry globally generates employment and contributes between 2%-10% to the GDP of most developing and developed countries. Therefore, the construction

industry has the proficiency of either to sustain a floating economy or recuperates an economy that is already depressed. Presently its new role includes the call for low carbon ideologies by using eco-friendly and energy-saving construction materials.

Global Construction (2010) forecasted that Nigeria's construction growth would be one of the fastest of all markets by 2018, as a result of an increase in wealth and urbanisation emanating from the production of its oil. In 2015, Nigeria Gross Domestic Product (GDP) was 2.79% (NBS, 2016) and the construction industry accounted for 4.18% of the GDP (NBS, 2015a). Tanko and Azi (2011) submitted that the industry in Nigeria is an essential contributor to the process of development which includes the construction of schools, houses, hospitals, factories and several infrastructures. Consequently, the demand for infrastructure and buildings in Nigeria has led to the growth of the country's construction industry over the recent years. However, the industry is faced with many multi-faced problems. The successful operation of construction industry in any economy has a huge influence on various sectors of the economy. Therefore, the problem of unsuccessful delivery of products and services by the construction industry becomes a critical challenge.

# 2. Background

The Nigerian construction industry is characterized by lack of planning, control and organization. Any individual could build any structure without the knowledge of government and against building codes and standards. Therefore, there are no restrictions to entry into the construction industry. As a result, a number of contractors are unprofessional and lack probity. In the same vein, Akanni (2014) submitted that the construction industry in Nigeria is a wide range of loosely integrated organizations that collectively construct, alter and repair a wide range of different buildings and civil engineering projects. Awodele et al. (2009) stated that the Nigerian construction industry is poor as it is characterized with frequent setbacks, cost overruns and abandonment of projects. According to Omoregie and Radford (2006), one of the critical concerns in the construction industry of most developing countries is the high rate of project delay and cost escalations. The project environment in many developing countries like Nigeria present special challenges for project managers that almost presupposes extensive cost and time overruns even before the commencement of a project (Akanni, 2014). Aibinu and Jagboro (2002) found out that an average of 92.64% and 59.23% time overruns on housing projects of less than 10million and above 10million respectively.

A construction project is a complex process that involves many stakeholders, long project durations, and complex contractual relationships (Oyegoke et al., 2013). One of the most significant expectations of every construction industry is the ability to meet the client's need of quality, cost, time, satisfaction, business performance, and safety. However, the Nigerian construction industry is characterized with many problems due to the fact that the problems of quality, cost and time are evident in every stage of the project from design to completion. These challenges need to be controlled early or face the certainty of poor quality, cost overruns and time delays which will eventually lead to displeasure to clients. As clearly emphasized by Helen et al. (2015), relationship and continuous coordination between stakeholders is paramount throughout the life cycle of projects to enhance the performance of projects. Stakeholders can overcome the construction problems by identifying and assessing the most prevalent problems in the industry.

According to Helen et al. (2015), poor construction performance has affected the Nigerian construction industry and its stakeholders do not have documented construction problems for future references. Although Akanni (2014) classified the problems into six (6) groups which include: economic and financial; political; legal; political; social and cultural; physical factors and construction technology and resources. The first five (5) groups were considered in this study and are captured under external factors. Consequently, Helen et al. (2015) had eight (8) classifications (project characteristics, labour and material, contractual relationship, project procedures, consultants, clients, and contractors' related factors). All these groupings were taken into consideration in this study. However, several researchers have advanced the problems facing the industry, but lack appropriate classification that would have included cost/time overrun and stakeholders interactive related groups. Therefore, the paper through the review of literature, interaction with construction stakeholders, and a pilot survey, seeks to identify and assess the critical problems in the Nigerian construction industry as perceived by major stakeholders, and to proffer solutions to enhance the performance of projects. Accordingly, the findings of this study will assist in recommending necessary measures that will tackle the constraints of project delivery and improve the performance of the construction industry. In this paper, the term 'stakeholders' refers to the client, consultant and contractor.

# 3. Constraints to Project Delivery in the Nigerian Construction Industry

Previous related studies by Helen et al. (2015), identified 46 factors affecting the performance of construction projects in Akure, Nigeria. Their findings however indicated that 10 leading factors were identified. These include material price escalation, motivating skills of the project team leader, quality control of materials, consultant's commitment, delay of progress payment, project team leaders experience, technical skill of the project team leader, overall management actions, and the economic environment. Atomen et al. (2015) found out that the engagement of non-professionals and shortages of materials on construction sites affect the productivity of the construction and advocated for a better trained and skilled manpower. Another common problem in the industry is the lack of construction skills certification scheme which would have addressed the challenge of construction skilled workforce. The challenge of skills certification, and other problems which include: slow decision making; unskilled workers; lack of skills certification scheme; delay in site handing over; client interference during construction; inadequate design/specifications; no adherence to specifications; lack of cultural changes to new innovations; and inadequate budget allocation by government/government policy, were identified at the preliminary stage (pilot survey) of this study.

Akanni (2014) identified 29 environmental factors that affect construction project performance and found 'civil conflicts and disturbance' as the leading environmental factor influencing the performance of construction projects. According to Balogun (2005), cost escalation is the most common problem facing the industry. Daniel et al. (2014) advanced that the prevalence of non-value adding activities and poor performance of the construction industry result in economic loss to the country. Conversely, the slow adoption of new innovative construction management methods (e.g. lean construction, six sigma and value management) has been a major challenge facing the industry. Wahab and Alake (2007) further identified inappropriate contract documents and procurement preparations, old-fashioned methods of dispute resolution, and delay in paying public projects' contractors as various constraints in the construction industry. According to Odeyinka and Yusif (1997), seven (7) out of every ten (10) projects experience delay in the Nigerian housing industry.

Generally, there are a lot of scholarly works on constraints in the Nigerian construction sector. These challenges range from poor communication and management(Ojoko et al. 2016; Helen et al. 2015; Omoreige & Radford 2006; Kunya et al. 2005), inability of construction professionals to define clients' objectives (Dim and Ezeabasili, 2015; Odediran and Windapo, 2014), poor contract management (Ameh et al., 2010; Otunola, 2008; Eshofonie, 2008; Omoreige and Radford, 2006; Kunya et al., 2005; Mansfield et al., 1994; Okpala and Aniekwu, 1988), finance problems (Odediran & Windapo 2014; Akanni et al. 2014; Eshofonie 2008; Otunola 2008; Omoreige & Radford 2006; Atomen et al. 2015), inappropriate contingency allowance (Aibinu and Jagboro, 2002), unrealistic schedules (Otunola, 2008; Eshofonie, 2008; Omoreige and Radford, 2006; Kunya et al., 2005; Nwosu, 2003; Mansfield et al., 1994), escalation of material prices (Ojoko et al. 2016; Helen et al. 2015; Dim and Ezeabasili 2015; Odediran & Windapo 2014; Akanni et al. 2014), to the inability to reduce project cost (Aibinu and Jagboro, 2002).

Table 1 Previous research on project delivery constraints in the Nigerian construction industry

|     | Authors   | Ojoko et al. (2016) | Pilot Survey (2015) | Helen et al. (2015) | Atomen et al. (2015) | Dim and Ezeabasili (2015) | Odediran & Windapo (2014) | Akanni et al. (2014) | Ameh et al. (2010) | Eshofonie (2008) | Otunola (2008) | Omoreige & Radford (2006) | Kunya et al. (2005) | Nwosu (2003) | Aibinu & Jagboro (2002) | Mansfield et al. (1994) | Okpala &         |
|-----|---|---------------------|---------------------|---------------------|----------------------|---------------------------|---------------------------|----------------------|--------------------|------------------|----------------|---------------------------|---------------------|--------------|-------------------------|-------------------------|------------------|
| S/N |   | մ. (20              | ey (20              | 1. (20              | t al. (2             | Ezeaba                    | & Wi                      | al. (2)              | 1. (201            | (2008            | 2008)          | & Ra                      | al. (20             | 03)          | Jagbo                   | et al.                  | Aniel            |
|     | Constraints   | 16)                 | 015)                | 15)                 | 2015)                | asili (                   | ndap                      | 014)                 | ō                  | ٣                |                | dford                     | 05)                 |              | ro (20                  | (1994                   | & Aniekwu (1988) |
|     |   |                     |                     |                     |                      | 2015)                     | 5 (2014                   |                      |                    |                  |                | (2006)                    |                     |              | )02)                    | ٠                       | 1988)            |
| C1  | Nature of project   | ·-                  |                     | <b>√</b>            |                      |                           |                           |                      |                    |                  |                |                           |                     |              |                         |                         |                  |
| C2  | Complexity of project   |                     |                     | <b>√</b>            |                      |                           |                           |                      |                    |                  |                |                           |                     |              |                         |                         |                  |
| C3  | Size of project   |                     |                     | <b>→</b>            |                      |                           |                           |                      |                    |                  |                |                           |                     |              |                         |                         |                  |
| C4  | Inadequate Completion period  |                     | <b>√</b>            | •                   |                      |                           |                           |                      |                    |                  |                |                           |                     |              |                         |                         |                  |
| C5  | Inaccurate estimates  |                     | •                   |                     |                      |                           |                           |                      | √                  | √                | √              | √                         | √                   | √            |                         | √                       |                  |
|     | Inappropriate contingency allowance                                   |                     |                     |                     |                      |                           |                           |                      | <b>√</b>           | · ·              | · ·            | · ·                       | · ·                 | •            | √                       |                         |                  |
|     | Delay   | √                   |                     |                     |                      |                           |                           |                      | •                  |                  |                |                           |                     |              |                         |                         |                  |
| C8  | Inability to reduce project cost                                      |                     |                     |                     |                      | √                         |                           |                      |                    |                  |                |                           | √                   |              | √                       |                         |                  |
| C9  | Unrealistic schedule  |                     |                     |                     |                      | √                         |                           |                      |                    |                  | √              | √                         | V                   | √            | · V                     |                         |                  |
| C10 | Poor planning/monitoring/feedback mech.                               | √                   |                     |                     |                      | V                         |                           |                      |                    |                  | √              | V                         | √                   | V            |                         |                         |                  |
|     |   |                     |                     |                     |                      | √                         | √                         |                      |                    |                  | V              |                           | · V                 |              |                         |                         |                  |
| C11 | Inability to establish client value system (objectives)               | √                   |                     | .1                  |                      | ٧                         | ٧                         |                      |                    |                  |                | .1                        | .1                  |              |                         | .1                      |                  |
| C12 | Poor communication, management, and teamwork.                         | ٧                   |                     | √                   |                      |                           |                           |                      |                    |                  |                | √                         | √                   |              |                         | √                       |                  |
| C13 | Delay in conflict resolution  |                     | √                   |                     |                      |                           |                           |                      |                    |                  |                |                           |                     |              |                         |                         |                  |
| C14 | Slow decision making  |                     | √                   |                     |                      |                           |                           |                      |                    |                  |                |                           |                     |              |                         |                         |                  |
| C15 | Inadequate planning and control                                       | √                   |                     |                     |                      |                           |                           |                      | √                  | √                |                |                           |                     |              |                         |                         |                  |
| C16 | Lack of progress meetings   |                     | √                   |                     |                      |                           |                           |                      |                    |                  |                |                           |                     |              |                         |                         |                  |
| C17 | Inability to identify cost and time overrun items at the design stage |                     |                     |                     |                      | √                         |                           |                      |                    |                  |                |                           |                     |              |                         |                         |                  |
| C18 | Materials quality variability   | √                   |                     | √                   |                      |                           |                           |                      |                    |                  |                |                           |                     |              |                         |                         |                  |
| C19 | Escalation of material Prices   | √                   |                     | √                   |                      |                           | √                         | √                    | √                  |                  | √              | √                         |                     |              |                         | √                       | √                |
| C20 | Unskilled workers   |                     | √                   |                     | √                    |                           |                           |                      |                    |                  |                |                           |                     |              |                         |                         |                  |
| C21 | Lack of skills certification scheme                                   |                     | √                   |                     |                      |                           |                           |                      |                    |                  |                |                           |                     |              |                         |                         |                  |
| C22 | Delay in material availability  |                     |                     |                     |                      |                           |                           |                      |                    | √                |                | √                         |                     |              |                         | √                       | √                |
| C23 | Unavailability of requisite equipment                                 |                     |                     |                     |                      |                           |                           | √                    |                    |                  |                |                           |                     |              |                         |                         |                  |
| C24 | Proximity to needed resources   |                     |                     |                     |                      |                           |                           | √                    |                    |                  |                | √                         |                     |              |                         |                         |                  |
| C25 | Imported materials  |                     |                     |                     |                      |                           |                           | √                    | √                  |                  |                | √                         |                     |              |                         |                         |                  |
| C26 | Delay in interim payment  | √                   |                     | √                   |                      |                           |                           |                      |                    |                  |                |                           |                     |              |                         |                         |                  |
| C27 | Finance problems  |                     |                     |                     | √                    |                           | √                         | √                    |                    | √                | √              | √                         |                     |              |                         | √                       | √                |
| C28 | Variation change orders   | √                   |                     |                     |                      |                           | √                         |                      |                    |                  | √              | √                         |                     |              |                         |                         |                  |
| C29 | Delay in site handing over  |                     | $\checkmark$        |                     |                      |                           |                           |                      |                    |                  |                |                           |                     |              |                         |                         |                  |
| C30 | Lack of maintenance culture   |                     | $\checkmark$        |                     |                      |                           |                           |                      |                    |                  |                |                           |                     |              |                         |                         |                  |
| C31 | Client Interference during construct.                                 |                     | √                   |                     |                      |                           |                           |                      |                    |                  |                |                           |                     |              |                         |                         |                  |
| C32 | Inability to define project objectives                                |                     |                     |                     |                      | √                         |                           |                      |                    |                  |                |                           |                     |              |                         |                         |                  |
| C33 | Inadequate design/specifications                                      |                     | √                   |                     |                      |                           |                           |                      |                    |                  |                |                           |                     |              |                         |                         |                  |
| C34 | No adherence to specifications  |                     | √                   |                     |                      |                           |                           |                      |                    |                  |                |                           |                     |              |                         |                         |                  |
| C35 | Variances in contract documents                                       | √                   |                     |                     |                      |                           |                           |                      |                    |                  |                |                           |                     |              |                         |                         |                  |
| C36 | Delay in inspection and approval                                      |                     | √                   |                     |                      |                           |                           |                      |                    |                  |                |                           |                     |              |                         |                         |                  |
| C37 | Inadequate safety/accidents on site                                   |                     | √                   |                     |                      |                           |                           |                      |                    |                  |                |                           |                     |              |                         |                         |                  |
| C38 | Rework due to errors  | √                   |                     |                     |                      |                           |                           |                      |                    |                  |                |                           |                     |              |                         |                         |                  |
|     |   |                     |                     |                     |                      |                           |                           |                      |                    |                  |                |                           |                     |              |                         |                         |                  |

Table 1 Previous research on project delivery constraints in the Nigerian construction industry (Cont'd)

| N/S | Authors  Constraints   | Ojoko et al. (2016) | Pilot Survey (2015) | Helen et al. (2015) | Atomen et al. (2015) | Dim and Ezeabasili (2015) | Odediran & Windapo (2014) | Akanni et al. (2014) | Ameh et al. (2010) | Eshofonie (2008) | Otunola (2008) | Omoreige & Radford (2006) | Kunya et al. (2005) | Nwosu (2003) | Aibinu & Jagboro (2002) | Mansfield et al. (1994) | Okpala & Aniekwu (1988) |
|-----|--|---------------------|---------------------|---------------------|----------------------|---------------------------|---------------------------|----------------------|--------------------|------------------|----------------|---------------------------|---------------------|--------------|-------------------------|-------------------------|-------------------------|
| C39 | Low labor output   |                     | $\checkmark$        |                     |                      |                           |                           |                      |                    |                  |                |                           |                     |              |                         |                         |                         |
| C40 | Poor construction method                                     | √                   |                     |                     |                      |                           |                           |                      |                    |                  |                |                           |                     |              |                         |                         |                         |
| C41 | Conflict with other stakeholders                             |                     |                     |                     | $\checkmark$         |                           |                           |                      | √                  |                  |                |                           |                     |              |                         |                         |                         |
| C42 | Civil unrest/lack of political stability                     | $\checkmark$        |                     |                     |                      |                           |                           | $\sqrt{}$            |                    |                  |                |                           |                     |              |                         |                         |                         |
| C43 | Lack of economic stability                                   |                     |                     | <b>V</b>            |                      |                           |                           |                      | <b>V</b>           | <b>V</b>         |                |                           |                     |              |                         |                         |                         |
| C44 | Adherence to codes and standards                             | <b>V</b>            |                     |                     |                      |                           |                           |                      |                    |                  |                |                           |                     |              |                         |                         |                         |
| C45 | Unethical/unprofessional practices                           |                     |                     |                     |                      | √                         |                           |                      |                    | <b>V</b>         |                |                           |                     |              |                         |                         |                         |
| C46 | Delay in construct. permit approval                          |                     | √                   |                     |                      |                           |                           |                      |                    |                  |                |                           |                     |              |                         |                         |                         |
| C47 | Bye laws and regulation changes                              | <b>V</b>            |                     |                     |                      |                           |                           |                      | 1                  |                  |                |                           |                     |              |                         |                         |                         |
| C48 | Inclement weather  | <b>V</b>            |                     |                     | √                    |                           |                           | <b>V</b>             | 1                  |                  |                |                           |                     |              |                         |                         |                         |
| C49 | Lack of cultural changes                                     |                     | √                   |                     |                      |                           |                           |                      | <b>V</b>           |                  |                |                           |                     |              |                         |                         |                         |
| C50 | Inadequate budget allocation by government/government policy |                     | √                   |                     |                      |                           |                           |                      |                    |                  | √              |                           |                     |              |                         |                         |                         |

Table 1 shows a summary of previous related studies on the constraints to project delivery in the Nigerian construction environment.

# 4. Methodology

The study adopted a mixed qualitative-exploratory and quantitative survey. Non-probability purposive sampling technique was used for this study, and well-structured questionnaires were administered to construction stakeholders (client, consultant and contractor) in Abuja, the federal capital city of Nigeria, which has a significant level of construction output. Fifty (50) construction delivery constraints were identified through literature review, pilot survey, and interaction with some stakeholders in the construction industry. The questionnaire was designed to evaluate the frequency of the identified problems, and administered to 90 construction professionals undertaking public projects in Abuja. The Quantity Surveyors, Architects, Builders, Structural/Civil Engineers, and Electrical/Mechanical Engineers were the target construction professionals selected for this study. A good number of professionals were registered with either the Quantity Surveyors Registration Board of Nigeria (QSRBN), Architects Registration Council of Nigeria (ARCON), Registered Builders of Nigeria (CORBON) or the Council of Registered Engineers of Nigeria (COREN).

The professionals were chosen from client organization, contracting, and consulting firms. The respondents were asked to express their level of assessment on a 5-point Likert. Out of 90 administered questionnaires, 62 questionnaires were returned which represents 68.89% of returned questionnaires. This was considered appropriate for the analysis of the research. The sampling technique provided us with the opportunity to meet the target groups which informed a high rate of response.

The frequency of occurrence was established on a Likert scale (1= never; 2= rarely; 3= sometimes; 4= often; 5= very often) by using the Relative Importance Index (RII). This approach was adopted by Aibinu and Jagboro (2002), Muhwezi et al. (2014) and Desai & Bhatt (2013). The respondents provided numerical scores in order to express their assessment level with 5 as the highest value. The data collected were analyzed using RII calculated by equation 1.

$$RII = \sum ni.pi/N.Rv.$$
 (Eq.1)

Where,

ni = number of respondents that chose pi.

pi = 1 to 5 on a Likert scale

N = total number of questionnaire returned.

Rv. = highest value in Likert scale.

### 5. Results and Discussion

Table 2 shows respondents characteristics within the various organizations. A total of 62 questionnaires were returned, 18 were returned by the clients' organization, 24 and 20 were returned by the consulting and contracting organizations respectively. From the table, it can be deduced that 27% of the total respondents are Quantity surveyors, 34% Architects, 24% Builders, 11% Engineers and 3% are others. It can also be inferred from the table that 66% of the total respondents were registered professionals, and only 5% and 3% of the respondents had Ordinary National Diploma (OND) and no qualification (Others) respectively. That is to say 92% of respondents had at least a degree.

Table 3 depicts the respondent's working experience and specialization. It can be deduced from the table that, the respondents have the required experience to undertake this survey because only 19% of the

Table 2 Respondent's designation, registration body and qualification

| Demographic C     | Demographic Characteristics |    | Client<br>(N= 18) |    | nsultant<br>N= 24) | Contractor<br>(N=20) |       | Summary<br>(∑N=62) |       |  |
|-------------------|-----------------------------|----|-------------------|----|--------------------|----------------------|-------|--------------------|-------|--|
|                   |                             | f  | %                 | f  | %                  | f                    |       | $\sum$ f           | %     |  |
| Profession        | QS                          | 5  | 27.78             | 7  | 29.17              | 5                    | 25.00 | 17                 | 27.42 |  |
|                   | Architects                  | 7  | 38.89             | 11 | 45.83              | 3                    | 15.00 | 21                 | 33.87 |  |
|                   | Builders                    | 3  | 16.67             | 4  | 16.67              | 8                    | 40.00 | 15                 | 24.19 |  |
|                   | Engineers                   | 3  | 16.67             | 2  | 8.33               | 2                    | 10.00 | 7                  | 11.29 |  |
|                   | Others                      | -  | -                 | -  | -                  | 2                    | 10.00 | 2                  | 3.23  |  |
| Registration Body | QSRBN                       | 3  | 16.67             | 4  | 16.67              | 3                    | 15.00 | 10                 | 16.13 |  |
|                   | ARCON                       | 6  | 33.33             | 8  | 33.33              | 3                    | 15.00 | 17                 | 27.42 |  |
|                   | CORBON                      | 3  | 16.67             | 2  | 8.33               | 5                    | 25.00 | 10                 | 16.13 |  |
|                   | COREN                       | 1  | 5.56              | 2  | 8.33               | 1                    | 5.00  | 4                  | 6.45  |  |
|                   | None                        | 5  | 27.78             | 8  | 33.33              | 8                    | 40.00 | 21                 | 33.87 |  |
| Qualification     | OND                         | 3  | 16.67             | -  | -                  | -                    | -     | 3                  | 4.84  |  |
|                   | HND/BSc                     | 11 | 61.11             | 14 | 58.33              | 14                   | 70.00 | 39                 | 62.90 |  |
|                   | PGD/MSc                     | 3  | 16.67             | 8  | 33.33              | 4                    | 15.00 | 15                 | 24.19 |  |
|                   | PhD                         | 1  | 5.56              | 2  | 8.33               | -                    | -     | 3                  | 4.84  |  |
|                   | Others                      | -  | -                 | -  | -                  | 2                    | 15.00 | 2                  | 3.23  |  |

Table 3 Respondent's working experiences and field of specialization

| Demographic Characteristics |                |    | Client<br>N=18) | Consultant<br>(N= 24) |       |    | tractor<br>V=20) | Summary<br>(∑N=62) |       |  |
|-----------------------------|----------------|----|-----------------|-----------------------|-------|----|------------------|--------------------|-------|--|
|                             |                | f  | %               | f                     | %     | f  | %                | $\sum$ f           | %     |  |
| Working Experience          | ≤5yrs          | 1  | 5.56            | 2                     | 8.33  | 3  | 15.00            | 6                  | 9.68  |  |
|                             | 6-10yrs        | 2  | 11.11           | 2                     | 8.33  | 2  | 10.00            | 6                  | 9.68  |  |
|                             | 11-15yrs       | 9  | 50.00           | 10                    | 41.67 | 5  | 25.00            | 24                 | 38.71 |  |
|                             | 16-20yrs       | 4  | 22.22           | 6                     | 25.00 | 7  | 35.00            | 17                 | 27.41 |  |
|                             | ≥21yrs         | 2  | 11.11           | 4                     | 16.67 | 3  | 15.00            | 9                  | 14.52 |  |
| Specialization              | Building works | 11 | 61.11           | 14                    | 58.33 | 13 | 65.00            | 38                 | 61.29 |  |
|                             | Civil works    | 3  | 16.67           | 4                     | 16.67 | 5  | 25.00            | 12                 | 19.36 |  |
|                             | Both           | 4  | 22.22           | 6                     | 25.00 | 2  | 10.00            | 12                 | 19.36 |  |

respondents had less than 10 years working experience. 61% and 19% of the respondents engage in building and civil works respectively. While 19% engage in both building and civil works.

Tables 4 and 5 show stakeholders' ranking of the constraints in the Nigerian construction industry. The most severe constraints are the inability to reduce project cost (Av.RII=0.97) under cost/time related factors and the inability to establish client value system (Av.RII=0.97) which falls under stakeholders interactive related group. Delay in interim payment and finance constraints which are both client related

factors ranked 3rd and 4th leading constraints in the industry. Stakeholders interactive related factors: poor communication and teamwork (Av.RII=0.91) and poor monitoring/feedback mechanism (Av.RII=0.89); ranked 5th and 6th leading constraints in the Nigerian construction industry. Thereafter, unrealistic schedule (Av.RII=0.88), which is cost/time overrun related group and variation change order (0.83) under client related group, ranked 7th and 9th respectively. While labour and materials related factors: escalation of material prices (Av.RII=0.84) and materials quality variability (Av.RII=0.80); ranked 8th and 10th leading constraints.

Table 4 RII and Rank (Rk) of construction problems as perceived by stakeholders

| Project Delivery Constraints |  | Clients<br>(N=18) |    | Consultants<br>(N=24) |    | Contractors<br>(N=20) |    | Overall<br>∑N =62<br>Average |    |
|------------------------------|--|-------------------|----|-----------------------|----|-----------------------|----|------------------------------|----|
|                              |  | RII               | Rk | RII                   | Rk | RII                   | Rk | RII                          | Rk |
| Project char-                | C <sub>1</sub> .Nature of project  | 0.50              | 32 | 0.33                  | 40 | 0.44                  | 33 | 0.397                        | 38 |
| acteristics                  | C <sub>2</sub> . Complexity of project   | 0.31              | 44 | 0.24                  | 48 | 0.28                  | 43 | 0.277                        | 46 |
| related factors              | C <sub>3</sub> . Size of project   | 0.32              | 42 | 0.28                  | 44 | 0.23                  | 48 | 0.313                        | 43 |
| retated Jactors              | C <sub>4</sub> .Inadequate Completion period   | 0.74              | 12 | 0.68                  | 17 | 0.81                  | 10 | 0.739                        | 15 |
| Cost/time                    | C <sub>5</sub> . Inaccurate estimates  | 0.71              | 15 | 0.63                  | 19 | 0.75                  | 13 | 0.697                        | 18 |
| Overrun                      | C <sub>6</sub> . Inappropriate contingency allowance                                   | 0.32              | 42 | 0.31                  | 41 | 0.29                  | 42 | 0.332                        | 42 |
| related factors              | C <sub>7</sub> . Delay   | 0.77              | 11 | 0.72                  | 14 | 0.78                  | 12 | 0.777                        | 12 |
| retatea jactors              | C <sub>8</sub> . Inability to reduce project cost                                      | 0.91              | 1  | 0.91                  | 2  | 0.92                  | 1  | 0.968                        | 1  |
|                              | C <sub>9</sub> . Unrealistic schedule  | 0.82              | 6  | 0.83                  | 7  | 0.88                  | 5  | 0.877                        | 7  |
| Stakeholders                 | C <sub>10</sub> .Poor monitoring/feedback mech.  | 0.81              | 7  | 0.85                  | 6  | 0.86                  | 6  | 0.894                        | 6  |
| Interactive                  | C <sub>11</sub> .Inability to establish client value sys.                              | 0.89              | 2  | 0.92                  | 1  | 0.89                  | 3  | 0.968                        | 1  |
| related factors              | C <sub>12</sub> .Poor communication and teamwork.                                      | 0.84              | 5  | 0.86                  | 5  | 0.84                  | 8  | 0.910                        | 5  |
|                              | C <sub>13</sub> .Delay in conflict resolution  | 0.39              | 40 | 0.37                  | 38 | 0.31                  | 40 | 0.397                        | 38 |
|                              | C <sub>14</sub> . Slow decision making   | 0.69              | 17 | 0.69                  | 15 | 0.67                  | 17 | 0.736                        | 16 |
|                              | C <sub>15</sub> .Inadequate planning and control                                       | 0.80              | 8  | 0.79                  | 8  | 0.86                  | 6  | 0.777                        | 12 |
|                              | C <sub>16</sub> .Lack of progress meetings   | 0.40              | 39 | 0.38                  | 37 | 0.33                  | 39 | 0.413                        | 37 |
|                              | C <sub>17</sub> .Inability to identify cost and time overrun items at the design stage | 0.70              | 16 | 0.74                  | 13 | 0.73                  | 15 | 0.777                        | 12 |

Table 4 RII and Rank (Rk) of construction problems as perceived by stakeholders (Cont'd)

|                  | Project Delivery Constraints                                |      | Clients<br>(N=18) |      | Consultants<br>(N=24) |      | Contractors<br>(N=20) |       | Overall;<br>$\Sigma$ N =62)<br>Average |  |
|------------------|---|------|-------------------|------|-----------------------|------|-----------------------|-------|--|--|
|                  |   | RII  | Rk                | RII  | Rk                    | RII  | Rk                    | RII   | Rk                                     |  |
| Labour and       | C <sub>18</sub> .Materials quality variability              | 0.72 | 13                | 0.77 | 11                    | 0.68 | 16                    | 0.803 | 10                                     |  |
| Materials        | C <sub>19</sub> .Escalation of material Prices              | 0.80 | 8                 | 0.78 | 9                     | 0.82 | 9                     | 0.839 | 8                                      |  |
| related factors  | C <sub>20</sub> . Unskilled workers                         | 0.58 | 27                | 0.63 | 19                    | 0.55 | 24                    | 0.658 | 20                                     |  |
| retated Jactors  | C21. Lack of skills certification scheme                    | 0.59 | 26                | 0.56 | 24                    | 0.60 | 20                    | 0.603 | 25                                     |  |
|                  | C <sub>22</sub> .Delay in material availability             | 0.49 | 33                | 0.43 | 33                    | 0.42 | 34                    | 0.477 | 32                                     |  |
|                  | C <sub>23</sub> .Unavailability of requisite equipt         | 0.30 | 45                | 0.29 | 43                    | 0.27 | 44                    | 0.313 | 43                                     |  |
|                  | C <sub>24</sub> .Proximity to needed resources              | 0.34 | 41                | 0.35 | 39                    | 0.31 | 40                    | 0.371 | 40                                     |  |
|                  | C <sub>25</sub> .Imported materials                         | 0.47 | 34                | 0.43 | 33                    | 0.37 | 37                    | 0.471 | 33                                     |  |
| Client related   | C <sub>26</sub> .Delay in interim payment                   | 0.89 | 2                 | 0.88 | 4                     | 0.90 | 2                     | 0.942 | 4                                      |  |
| factors          | C <sub>27</sub> .Finance problems                           | 0.86 | 4                 | 0.91 | 2                     | 0.89 | 3                     | 0.952 | 3                                      |  |
| _                | C <sub>28</sub> . Variation change orders                   | 0.78 | 10                | 0.78 | 9                     | 0.81 | 10                    | 0.832 | 9                                      |  |
|                  | C <sub>29</sub> .Delay in site handing over                 | 0.42 | 37                | 0.44 | 32                    | 0.45 | 32                    | 0.465 | 34                                     |  |
|                  | C <sub>30</sub> . Lack of maintenance culture               | 0.46 | 35                | 0.39 | 36                    | 0.41 | 35                    | 0.436 | 36                                     |  |
|                  | C <sub>31</sub> .Client Interference during construct.      | 0.69 | 17                | 0.64 | 18                    | 0.65 | 18                    | 0.697 | 18                                     |  |
|                  | C <sub>32</sub> .Inability to brief project objectives      | 0.68 | 19                | 0.69 | 15                    | 0.62 | 19                    | 0.732 | 17                                     |  |
| Consultant       | C <sub>33</sub> .Inadequate design/specifications           | 0.63 | 21                | 0.58 | 22                    | 0.59 | 22                    | 0.636 | 22                                     |  |
| related factors  | C <sub>34</sub> .No adherence to specifications             | 0.61 | 23                | 0.54 | 27                    | 0.55 | 24                    | 0.597 | 27                                     |  |
| _                | C <sub>35</sub> . Variances in contract documents           | 0.63 | 21                | 0.61 | 21                    | 0.57 | 23                    | 0.655 | 21                                     |  |
|                  | C <sub>36</sub> .Delay in inspection and approval           | 0.56 | 29                | 0.48 | 30                    | 0.52 | 28                    | 0.536 | 30                                     |  |
| Contractor       | C <sub>37</sub> .Inadequate safety/accidents on site        | 0.60 | 24                | 0.58 | 22                    | 0.54 | 26                    | 0.626 | 23                                     |  |
| related factors  | C <sub>38</sub> .Rework due to errors                       | 0.43 | 36                | 0.42 | 35                    | 0.40 | 36                    | 0.448 | 35                                     |  |
| 3                | C <sub>39</sub> .Low labour output                          | 0.60 | 24                | 0.55 | 25                    | 0.53 | 27                    | 0.600 | 26                                     |  |
|                  | C <sub>40</sub> .Poor construction method                   | 0.42 | 37                | 0.31 | 41                    | 0.34 | 38                    | 0.361 | 41                                     |  |
|                  | C <sub>41</sub> .Conflict with other stakeholders           | 0.57 | 28                | 0.53 | 28                    | 0.49 | 30                    | 0.571 | 28                                     |  |
| External related | C <sub>42</sub> .Civil unrest/lack of political stability   | 0.28 | 46                | 0.23 | 49                    | 0.24 | 47                    | 0.261 | 49                                     |  |
| factors          | C <sub>43</sub> .Lack of economic stability                 | 0.28 | 46                | 0.26 | 45                    | 0.24 | 47                    | 0.281 | 45                                     |  |
| 2                | C44. Adherence to codes and standards                       | 0.26 | 49                | 0.25 | 46                    | 0.25 | 45                    | 0.268 | 48                                     |  |
|                  | C <sub>45</sub> . Unethical/unprofessional practices        | 0.72 | 13                | 0.75 | 12                    | 0.74 | 14                    | 0.790 | 11                                     |  |
|                  | C <sub>46</sub> .Delay in construct. permit approval        | 0.27 | 48                | 0.25 | 46                    | 0.25 | 45                    | 0.271 | 47                                     |  |
|                  | C <sub>47</sub> . Bye laws and regulation changes           | 0.52 | 31                | 0.46 | 31                    | 0.50 | 29                    | 0.507 | 31                                     |  |
|                  | C <sub>48</sub> .Inclement weather                          | 0.24 | 50                | 0.23 | 49                    | 0.23 | 48                    | 0.252 | 50                                     |  |
|                  | C <sub>49</sub> . Lack of cultural changes                  | 0.54 | 30                | 0.50 | 29                    | 0.48 | 31                    | 0.545 | 29                                     |  |
|                  | C <sub>50</sub> .Inadequate budget allocation by government | 0.64 | 20                | 0.55 | 25                    | 0.60 | 20                    | 0.613 | 24                                     |  |

 Table 5 Top ten (10) project delivery constraints in the Nigerian construction

 industry

| S/N | Constraints            | Group                    | RII   | Ranking |
|-----|------------------------|--------------------------|-------|---------|
| C8  | Inability to reduce    | Cost/time Overrun        | 0.968 | 1       |
|     | project cost           | related                  |       |         |
| C11 | Inability to establish | Stakeholders Interactive | 0.968 | 1       |
|     | client value system    | related                  |       |         |
| C27 | Finance problems       | Client related           | 0.952 | 3       |
| C26 | Delay in interim       | Client related           | 0.942 | 4       |
|     | payment                |                          |       |         |
| C12 | Poor communication     | Stakeholders Interactive | 0.910 | 5       |
|     | and teamwork.          | related                  |       |         |
| C10 | Poor monitoring/       | Stakeholders Interactive | 0.894 | 6       |
|     | feedback mechanism     | related                  |       |         |
| C9  | Unrealistic schedule   | Cost/time Overrun        | 0.877 | 7       |
|     |                        | related                  |       |         |
| C19 | Escalation of material | Labor and Materials      | 0.839 | 8       |
|     | Prices                 | related                  |       |         |
| C28 | Variation change       | Client related           | 0.832 | 9       |
|     | orders                 |                          |       |         |
| C18 | Materials quality      | Labor and Materials      | 0.803 | 10      |
|     | variability            | related                  |       |         |

It can be deduced from this study that four (4) groups which include: project characteristics related; consultant related; contractor related; and external related categorizations, out of eight (8) classifications of the constructions constraints did not fall under the ten (10) most prevalent constraints in the construction industry.

# 6. Conclusion and Recommendations

Critical construction constraints are stumbling block or drawbacks to successful project delivery. These have affected the construction industry and as a result impacted negatively on the economic development of the country. However, these challenges can be mitigated when the weighty or critical constraints are identified. The stakeholders (Client, Consultant and Contractor) examined and assessed fifty (50) constraints in the Nigerian construction industry. The results of this paper revealed ten (10) most frequent constraints to project delivery in the industry. These include: Inability to reduce project cost; Inability to establish client value system; Finance problems; Delay in interim payment; Poor communication and teamwork; Poor monitoring/feedback mechanism; Unrealistic schedule; Escalation of material Prices; Variation change orders; and Materials quality variability. The findings of this study should create a path for the construction industry to add value to the country's physical products and services. Therefore:

1. A formal innovative approach should be used by construction stakeholders to tackle the stakeholders' interactive-related constraints of establishing the client value system, poor communication, and poor monitoring/feedback mechanism. This creative management system which should involve all decision makers and other stakeholders, could address the challenge of unnecessary and high project cost, unrealistic schedule, variation change order and materials quality variability.

 Government being the major clients of public projects should also take measures to provide adequate funding and should promptly honor interim certificates.

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